

GOLD QUEST

TSXV:GQC

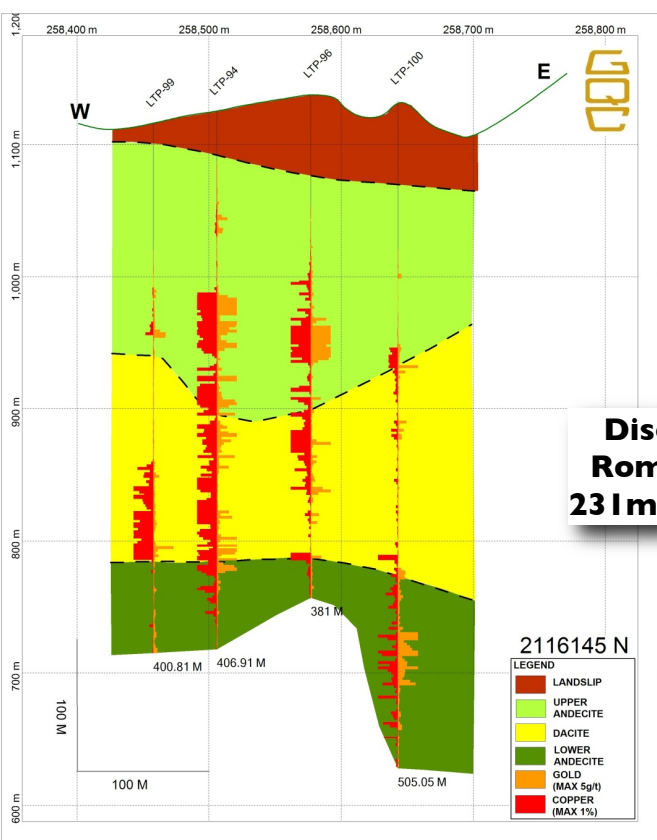
WE FIND GOLD

IN THE DOMINICAN REPUBLIC

Resource Summary - All 100% Owned



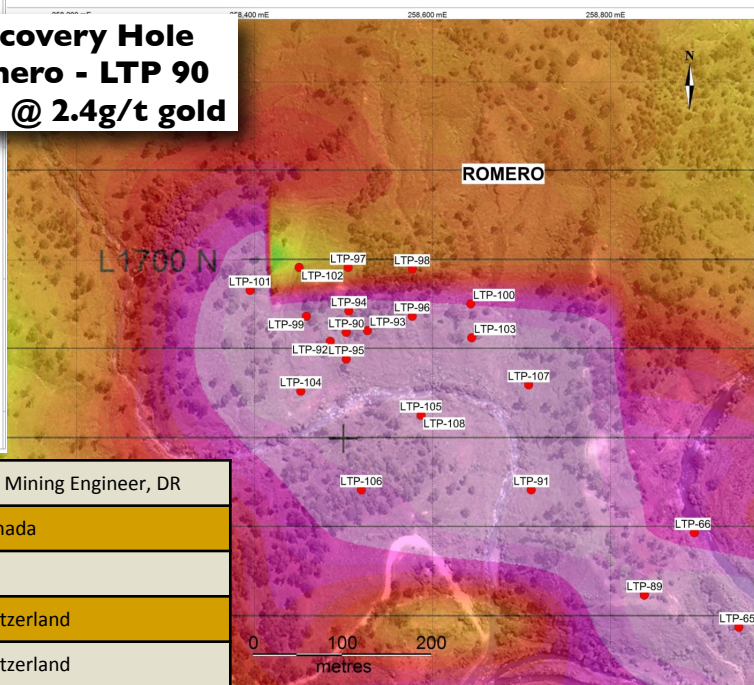
Location	Property	NI 43-101 Resource	Tonnes (million)	Gold (g/t)	Silver (g/t)	Copper (%)	Zinc (%)
Dominican Rep.	La Escandalosa	Inferred	3.1	3.14			
	Las Animas	Indicated	1.0	2.95	58.6	2.7	3.4
		Inferred	0.62	1.6	3.14	3.32	4.0



Investment Highlights

- Veteran management team with unique Dominican Republic (DR) experience of exploration and mine building
- GoldQuest has a proven history of gold discovery including the Las Tres Palmas district
- NI 43-101 compliant Inferred Resource of 300,000 ounces of gold at Escandalosa Sur under investigation for open pit potential
- Systematic approach paying dividends through mapping, geochemical sampling, geophysical programs (IP and Magnetics)

**Discovery Hole
Romero - LTP 90
231m @ 2.4g/t gold**



Julio Espallat	President and CEO	Geologist and Mining Engineer, DR
William Fisher	Chairman	Geologist, Canada
Paul Robertson	CFO	CA, Canada
Florian Seigfried	Director	Financier, Switzerland
Patrick Michels	Director	Financier, Switzerland



Sample D-27493
158.6-160m
**288g/t Gold and
5.6% Copper**

Share Price (C\$) 2012-06-27	\$1.23
Shares Outstanding	c. 141.7 million
Fully Diluted Shares	c. 154.6 million
Market Capitalization (C\$)	\$171.6 M
Working Capital (C\$)	\$20 M
52 Week High/Low (C\$)	\$2.03/ \$0.04

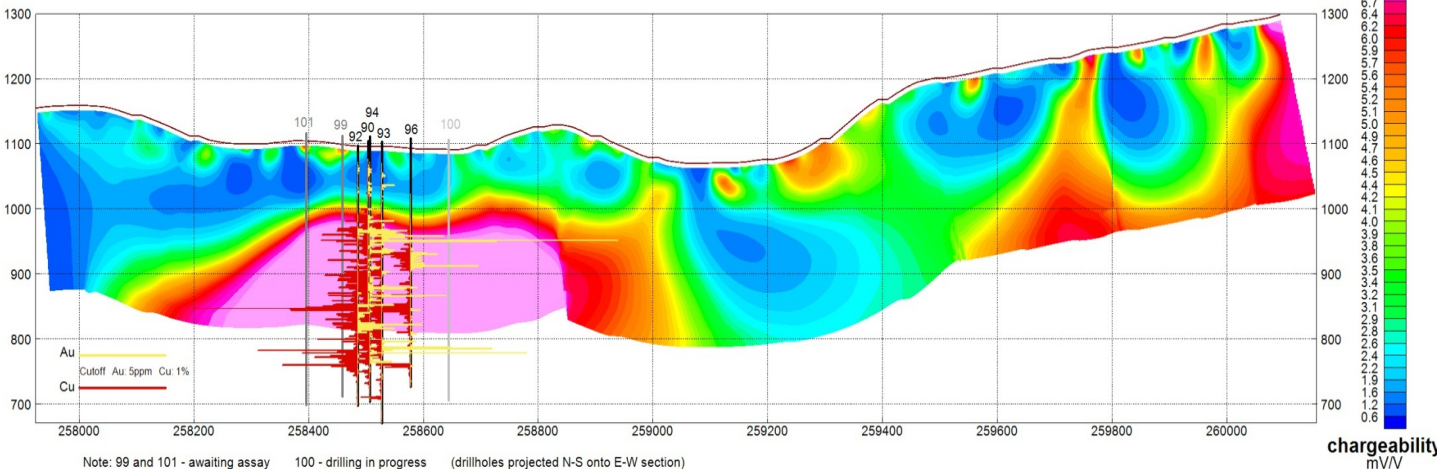
GoldQuest, as a company, has almost 10 years of experience working in the Dominican Republic, and is working to explore and develop mineral properties. With strong management and lean organization, GoldQuest is aggressively drilling to follow up its Romero gold and copper Discovery hole LTP-90. Three drill rigs are currently drilling on site and drilling in this zone is ongoing. Ten holes in the Romero Discovery Zone have been reported thus far, five are completed and awaiting assays, and three are currently being drilled. The company has also recently closed bought deal private placements of \$6.6 million and \$15 million.

Hole	Length (m)	Gold (g/t)	Copper %
LTP-90	231.0	2.4	0.4
LTP-92	159.5	4.5	1.0
LTP-93	258.0	4.5	1.3
LTP-94	234.8	7.9	1.4
LTP-95	101.9	0.7	0.2
LTP-96	188.5	3.1	1.1
LTP-97	79.0	2.3	0.3
LTP-98	110.0	0.6	0.2
LTP-99	146.5	0.4	0.7
LTP-100	122.7	2.6	0.3



GoldQuest sponsored
Community construction
of school and church

LA ESCANDALOSA LINE 1600N



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Looking Forward Statements - Statements in this document, to the extent not based on historical events, constitute forward-looking statements. Forward-looking statements include, without limitation, statements evaluating market and general economic conditions in the preceding sections, and statements regarding future-oriented costs and expenditures. Investors are cautioned not to place undue reliance on these forward-looking statements, which reflect management's analysis only as of the date thereof. These forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially. Such risks and uncertainties with respect to the company include the effects of general economic conditions, changing foreign exchange rates and actions by government authorities, uncertainties associated with legal proceedings and negotiations, industry supply levels, competitive pricing pressures and misjudgments in the course of preparing forward-